

**VIETNAM JOINT STOCK COMMERCIAL BANK
FOR INDUSTRY AND TRADE**

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Business Registration Certificate No. 0100111948
Revised for 12th time on September 8th 2021

**SOCIALIST REPUBLIC OF VIETNAM
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Hanoi, date month, 2021

DRAFT

PROPOSAL

*Ref: Approval of the listing of VietinBank's public offering bonds
after completion of the offerings*

**To: The General Meeting of Shareholders
of Vietnam Joint Stock Commercial Bank for Industry and Trade**

Pursuant to the Law on Securities dated 26/11/2019;

*Pursuant to Decree No. 155/2020/ND-CP dated 31/12/2020 by the Government
detailing the implementation of several articles of the Law on Securities;*

*Pursuant to the Charter on organization and operation of Vietnam Joint Stock
Commercial Bank for Industry and Trade;*

The Board of Directors of Vietnam Joint Stock Commercial Bank for Industry and Trade ("**VietinBank**") hereby report to the General Meeting of Shareholders as follows:

Regarding bonds offered to the public, Point i, Clause 3, Article 15 of the Law on Securities provides that: "*The Issuer has a commitment to have its shares listed on the securities trading platform after completion of the offering*".

Regarding the authority to approve the listing of publicly offered bonds:

- According to Clause 3, Article 20, Decree No. 155/2020/ND-CP dated 31/12/2020 of the Government ("**Decree 155**"), an application for public bond offering of the Issuer includes "Decision of the General Meeting of Shareholders or the Board of Directors or the Council of Members or the company's owner on approval of the issuance plan, the plan for use and repayment of proceeds from the public bond offering, and the listing of bonds on the securities trading platform"; and
- Point a, Clause 2, Article 118, Decree 155 stipulates that an application for listing of bonds includes "*A written request for listing registration according to Form No. 28 of the Appendix issued together with Decree 155*". According to this Form, the application for listing of bonds includes: "Decision of the General Meeting of Shareholders or the Council of Members or the company owner on approval of the listing".

Based on the provisions as aforementioned, the listing of VietinBank's public offering bonds is subject to the approval authority of the General Meeting of Shareholders.

Hence, the Board of Directors of VietinBank would like to request the General Meeting of Shareholders:

1. To approve the listing of VietinBank's public offering bonds (*including bonds offered to the public in 2021 and subsequent years of VietinBank*) on the securities trading platforms/Stock Exchanges after the completion of the offerings, to ensure compliance and in relevance with the provisions of the Law on Securities, guidelines thereof and relevant provisions of law.
2. To authorize and assign VietinBank's Board of Directors to decide and direct the execution of procedures related to the listing of VietinBank's public offering bonds on the securities trading platforms/Stock Exchanges in compliance with the provisions of law.

The Board of Directors of VietinBank would like to seek approval from the General Meeting of Shareholders.

**PP. THE BOARD OF DIRECTORS
CHAIRMAN OF THE BOARD OF DIRECTORS**

Tran Minh Binh